

Jefferson City, MO

Advanced industries employ

4,450

full-time workers. (2013)

These direct jobs supports an additional

3,560

indirect jobs in other industries in the region.

Advanced industries produce

\$1.1

billion dollars in output in the region.
(2013, 2005 Chained)

Advanced industries pay, on average

\$55,350

dollars per year (2013).

Advanced industries directly account for

5.5%

of all jobs in the region.

This employment share is

#162

among all small metros.

This accounts for

16.6%

of all output in the region (2013).

This compares to average pay of

\$36,700

for all industries (2013).

Advanced industry annual average growth, 2010-2013

JOBS

5.4%

2.7%

Jefferson City, MO

U.S.

OUTPUT

6.6%

3.8%

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U.S.

What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

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www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

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Twenty-Five Largest Advanced Industries (2013)

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2013)	Industry Location Quotient (LQ) † 2013	Industry Share of Total Advanced Industries Employment (2013)	Industry Employment Annual Growth 2010-2013	Industry Share of Total Advanced Industries Output (2013)	Industry Output Annual Growth 2010-2013
5415	Computer Systems Design	870	0.89	19.6%	11.9%	12.0%	11.7%
2211	Power Generation & Supply	870	3.85	19.5%	-0.5%	43.0%	7.9%
3353	Electrical Equipment	540	6.50	12.0%	3.1%	7.7%	-2.5%
3363	Motor Vehicle Parts	310	1.06	7.0%	4.6%	5.5%	10.0%
5182	Data Processing & Hosting	290	1.90	6.6%	56.6%	4.7%	50.7%
5416	Management Consulting	170	0.25	3.9%	5.4%	1.9%	1.3%
5172	Wireless Telecom Carriers	170	1.94	3.8%	16.2%	5.3%	22.1%
5417	R&D Services	160	0.45	3.7%	16.9%	2.3%	14.7%
5413	Architecture & Engineering	160	0.21	3.6%	-10.0%	1.6%	-14.1%
3362	Motor Vehicle Body & Trailers	100	1.23	2.2%	5.8%	1.6%	5.8%
3364	Aircraft Products & Parts	80	0.28	1.8%	5.0%	0.6%	1.9%
3359	Misc. Electrical Equipment	80	1.08	1.8%	4.2%	0.9%	-2.7%
3399	Misc. Manufacturing	70	0.47	1.7%	-2.2%	0.6%	-6.7%
3254	Pharmaceuticals	50	0.32	1.1%	2.8%	2.1%	-2.6%
5179	Other telecommunications	40	0.76	0.8%	-0.9%	0.9%	0.7%
3279	Stone & Mineral Products	40	0.90	0.8%	4.0%	0.3%	-2.8%
3253	Pesticides & Fertilizers	40	1.63	0.8%	1.0%	0.9%	-5.1%
3313	Aluminum Products	30	0.92	0.7%	2.2%	0.4%	15.7%
3315	Foundries	30	0.43	0.7%	6.0%	0.2%	14.5%
5152	Cable and Other Subscription Programming	30	0.75	0.7%	-3.0%	1.5%	-10.8%
6215	Medical and Diagnostic Laboratories	30	0.22	0.7%	-12.3%	0.2%	-10.8%
5112	Software Products	30	0.16	0.6%	0.0%	1.0%	-1.1%
3251	Basic Chemicals	30	0.32	0.6%	1.3%	0.9%	-7.0%
3361	Motor Vehicles	20	0.22	0.5%	2.9%	0.5%	13.2%
3271	Clay Product and Refractory Manufacturing	20	0.98	0.5%	5.0%	0.2%	1.7%
Advanced industries manufacturing		1,610	0.51	36.1%	2.7%	24.7%	0.3%
Advanced industries energy		880	2.40	19.7%	-0.5%	43.7%	8.1%
Advanced industries services		1,970	0.55	44.2%	11.1%	31.6%	10.6%
ADVANCED INDUSTRIES TOTAL		4,450	0.63	100.0%	5.4%	100.0%	6.6%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.